ASEAN STATISTICAL HIGHLIGHTS 2026

Socio-Demography

Economy

Trade in Goods

Trade in Services

Foreign Direct Investment

Connectivity

ASEAN
one vision
one identity
one community

SOCIO-DEMOGRAPHY

ASEAN STATISTICAL HIGHLIGHTS 2026

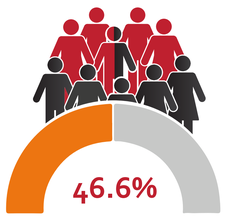
ASEAN, 2025

Land area (million sqkm)	4.5
Population (million)	693.2
Population density (persons per sqkm)	155.2
Population as % world population	8.4
ASEAN+3 population (million)	2,284.1
ASEAN+3 population as % world population	27.7
ASEAN+6 population (million)	3,780.2
ASEAN+6 population as % world population	45.9
Sex ratio (males per 100 females)	101.0
Population below 5 years (%)	7.4
Population 65 years and over (%)	8.4
Population 15-29 years (%)	23.4
Urban population (%)	54.2
Unemployment rate (%)	3.5
Gender Parity Index (GPI) Gross Enrollment Ratio, Primary Education, 2024	0.99
Pupil-teacher ratio in primary school (%)	20.9
Crude birth rate (births per 1000 population)	14.4
Infant mortality rate (per 1000 live births)	16.0
Life expectancy (years)	73.8

POPULATION, 2025

ASEAN's population was the world's third-largest in 2025, accounting for **8.4%** of the global population.

India	China	ASEAN	USA	Pakistan
1,463.9 million	1,416.1 million	**693.2** million	347.3 million	255.2 million



Nearly half of ASEAN's population was **under 30** in 2025, highlighting its strong demographic potential.

ASEAN's elderly population accounted for **8.4%** in 2025, nearly double its share in 2000.

Evolution of urban population

Over half of ASEAN's population lived in cities in 2025, reflecting the region's rapid urbanisation.

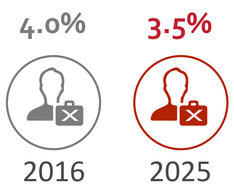
54.2%

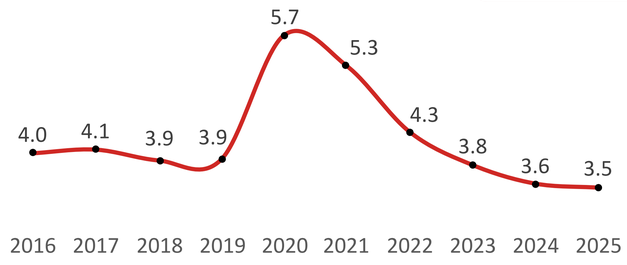
ASEAN MEMBER STATES, 2025

	Land area (Sqkm)	Population (000)[1]	Population density (persons per Sqkm)	Sex ratio (males per 100 females)[2]	Population below 5 years (%)[2]	Population 65 years and over (%)[2]	Population 15-29 years (%)[2]	Urban population (%)[3]	Unemployment rate (%)[4]	Gender Parity Index (GPI) Gross Enrollment Ratio, Primary Education[5] (2024)	Pupil-teacher ratio in primary school (%)[6]	Crude birth rate[7]	Infant mortality rate (per 1000 live births)[8]	Life expectancy (years)[9]
Brunei Darussalam	5,765.0	458.6	79.5	114.5	6.6	7.9	24.1	74.8	5.1	1.01	8.9	11.8	11.6	79.1
Cambodia	181,035.0	17,577.8	97.1	96.0	8.9	7.1	25.5	39.2	1.0	0.98	45.1	20.7	12.0	73.3
Indonesia	1,892,410.1	284,438.8	150.3	101.9	8.0	7.6	23.5	60.0	4.8	0.99	14.6	16.3	14.1	74.2
Lao PDR	236,800.0	7,745.3	32.7	100.3	9.4	5.1	27.3	40.3	2.4	0.98	23.0	19.3	43.5	68.4
Malaysia	330,411.4	34,231.7	103.6	110.3	6.7	8.0	26.1	76.2	3.0	1.00	12.1	12.2	7.2	75.3
Myanmar	676,577.2	54,850.6	81.1	99.0	8.0	7.5	24.2	31.0	0.7	1.00	22.0	18.8	37.9	67.4
Philippines	300,000.0	113,863.1	379.5	102.7	7.5	6.3	27.6	54.0	3.8	0.90	26.0	12.0	22.0	74.0
Singapore	736.3	6,111.2	8,299.9	94.7	3.9	18.8	16.5	100.0	2.8	1.00	14.7	6.5	2.0	83.9
Thailand	496,929.0	70,366.0	141.6	95.0	3.8	14.7	19.2	62.8	0.8	0.99	15.2	7.7	5.4	74.3
Timor-Leste	14,951.1	1,438.7	96.2	101.7	10.5	5.2	30.4	28.8	5.1	1.02	26.0	23.4	32.0	72.6
Viet Nam	331,344.3	102,121.4	308.2	99.6	7.3	9.6	19.6	38.7	2.0	1.00	22.6	13.7	11.2	74.7

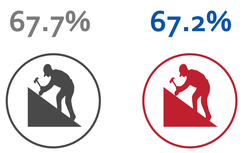
LABOUR, 2016–2025

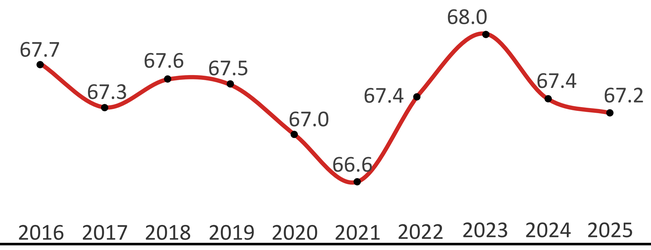
Unemployment rate (%)





Labour force participation rate, both sexes (%)





Note:

1. Preliminary data as of July 2026; The data for Myanmar is sourced from UNDESA-WPP2024.
2. Thailand and Singapore refers to the resident population
3. The latest available data for Brunei Darussalam is 2021, Cambodia and Myanmar is 2024, Philippines is 2020;
Data is taken from World Bank for Lao PDR, Thailand and Timor-Leste; Singapore is a city-state, thus the whole population is considered living in urban area.
4. The latest available unemployment data for Cambodia and Lao PDR is 2022, Myanmar and Philippines is 2024, Timor-Leste is 2021;
The data for Myanmar refers to Labour underutilization.
5. The latest available data for Brunei Darussalam is 2018, Cambodia, Lao PDR and Singapore is 2023, Thailand (sourced from Worldbank) and Timor-Leste is 2022.
6. The latest available data for Cambodia is 2022, Indonesia, Philippines, Singapore, Thailand and Timor-Leste is 2024, Lao PDR is 2023.
7. The latest available data for Brunei Darussalam, Indonesia, Malaysia and Philippines is 2024, Cambodia and Myanmar is 2022, and Thailand is 2023.
8. The latest available data for Brunei Darussalam, Indonesia and Malaysia is 2024, Cambodia is 2021, Myanmar and Philippines is 2022, and Thailand is 2023.
9. The latest available data for Brunei Darussalam and Timor-Leste is 2024, Cambodia, Myanmar and Thailand is 2022.

Source: ASEAN Secretariat, UN DESA, World Bank

ECONOMY

ASEAN STATISTICAL HIGHLIGHTS 2026

ASEAN 2025

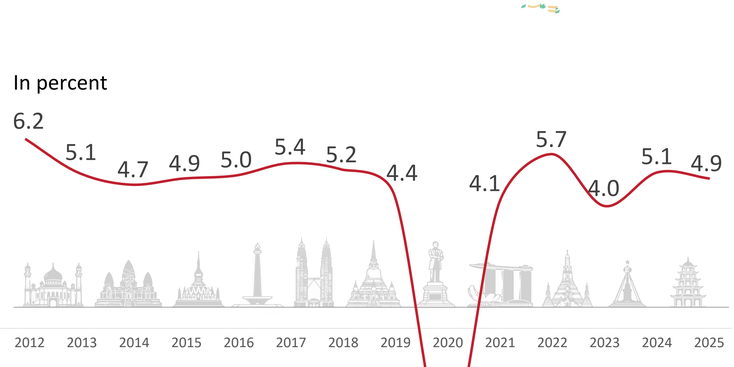
GDP at current prices (US$ trillion)	4.3
GDP as % of world GDP (Nominal)	3.6
GDP per capita (US$ thousand)	6.1
Share of services sector in GDP (%)	54.9
Growth rate of GDP at constant prices (%)	4.9
ASEAN+3 GDP (US$ trillion)	25.9
ASEAN+3 GDP as % of world GDP (Nominal)	21.9
ASEAN+6 GDP (US$ trillion)	32.0
ASEAN+6 GDP as % of world GDP (Nominal)	27.0

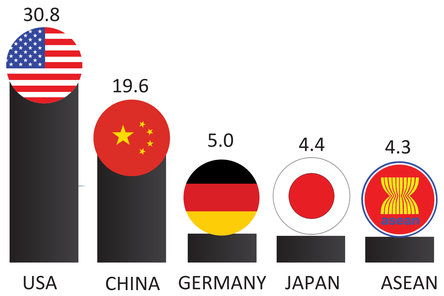
ASEAN Member States, 2025

	GDP at current prices (US$ billion)	GDP per capita (US$ thousand)	GDP growth rate at constant prices (%)	Share of services industry in GDP (%)	Inflation rate (%)
Brunei Darussalam	15.5	33.8	1.0	39.8	-0.3
Cambodia	49.3	2.8	5.3	38.2	2.5
Indonesia	1,436.6	5.1	5.1	45.9	1.9
Lao PDR	16.9	2.2	4.8	41.0	7.7
Malaysia	446.8	13.1	5.2	55.5	1.4
Myanmar	82.5	1.5	3.6	38.0	21.5
Philippines	486.7	4.3	4.4	64.4	1.7
Singapore	614.9	100.6	5.0	75.9	0.9
Thailand	610.7	8.7	2.4	60.2	-0.1
Timor-Leste	2.1	1.4	3.8	69.1	0.5
Viet Nam	493.4	4.8	8.0	46.4	3.3

ASEAN GDP growth rates, 2012–2025

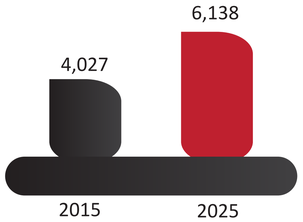
ASEAN's economy grew by **4.9%** in 2025, maintaining a strong average annual growth rate of **4.4%** over 2012–2025.



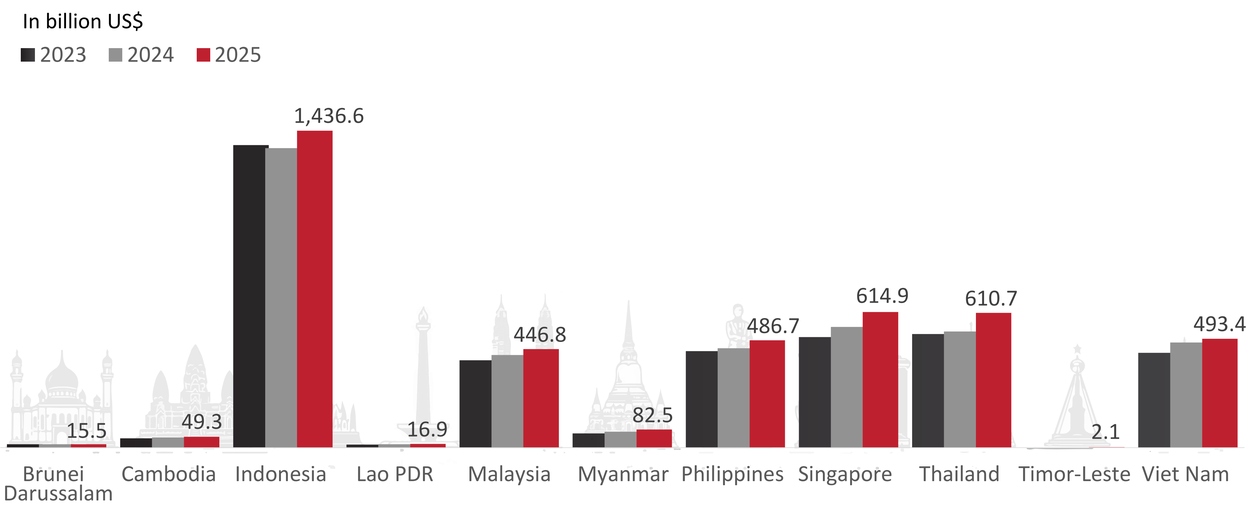


ASEAN's GDP reached **US$4.3 trillion** in 2025, positioning it as the world's fifth-largest economy and Asia's third-largest.

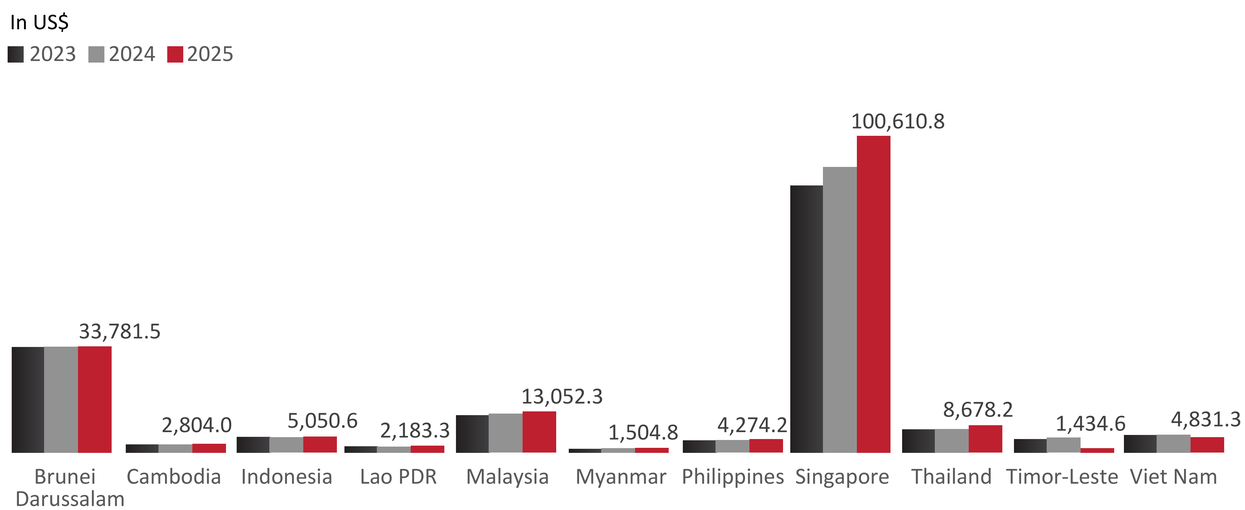
ASEAN's nominal GDP per capita reached **US$6,138** in 2025, with an average annual growth of **4.3%** since 2015.



GDP at current prices



GDP per capita at current prices



Sources:
- ASEAN Secretariat, Asian Development Bank (ADB), and International Monetary Fund (IMF)

Notes:
- ASEAN +3 covers ASEAN, China, Japan and Republic Of Korea
- ASEAN +6 covers ASEAN +3, Australia, New Zealand, and India
- GDP data is preliminary as of July 2026

TRADE IN GOODS

ASEAN STATISTICAL HIGHLIGHTS 2026

ASEAN 2025

Total trade (US$ billion)	4,370.6
Total trade as % GDP	102.7
Exports of goods (US$ billion)	2,226.0
Imports of goods (US$ billion)	2,144.6
Balance of trade (US$ billion)	81.4
ASEAN +3 exports as % of world exports	2.0
ASEAN +3 imports as % of world imports	3.3
ASEAN +6 exports as % of world exports	2.5
ASEAN +6 imports as % of world imports	3.6
Growth rate of ASEAN trade (%)	13.7
Growth rate of export of goods (%)	13.9
Growth rate of import of goods (%)	13.4
Share of intra-ASEAN trade (%)	20.5
Share of exports intra-ASEAN trade (%)	21.4
Share of imports intra-ASEAN trade (%)	19.5
Trade balance with China (US$ billion)	(300.8)
Trade balance with Japan (US$ billion)	(3.8)
Trade balance with Republic of Korea (US$ billion)	(55.0)
Trade balance with Australia (US$ billion)	17.7
Trade balance with New Zealand (US$ billion)	2.8
Trade balance with India (US$ billion)	43.7

ASEAN's total trade in goods increased by **13.7%** to reach **US$4.4 trillion** in 2025.

Total exports **US$ 2.23 trillion**

Total imports **US$ 2.14 trillion**

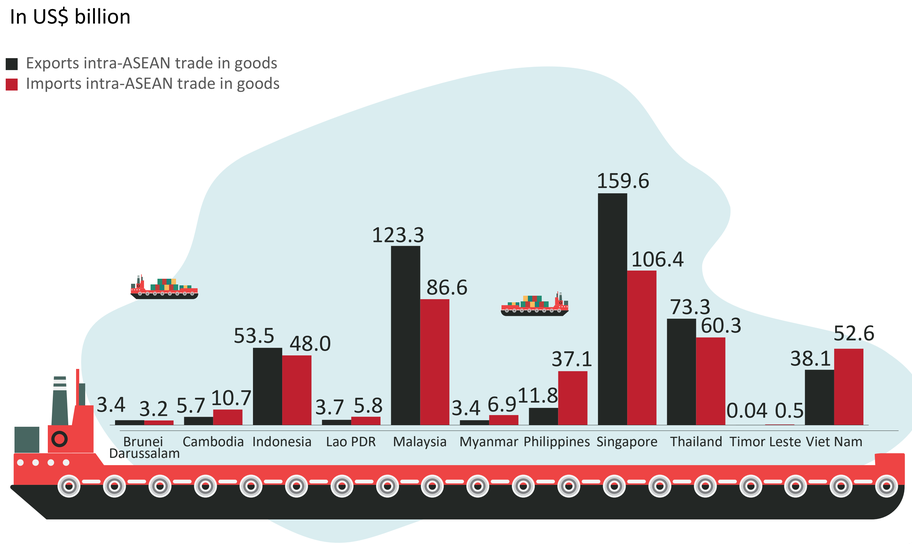
Balance of trade

In 2025, ASEAN's total and intra-ASEAN trade in goods recorded surpluses of **USD 81,4** billion and **USD 57.6** billion, respectively.

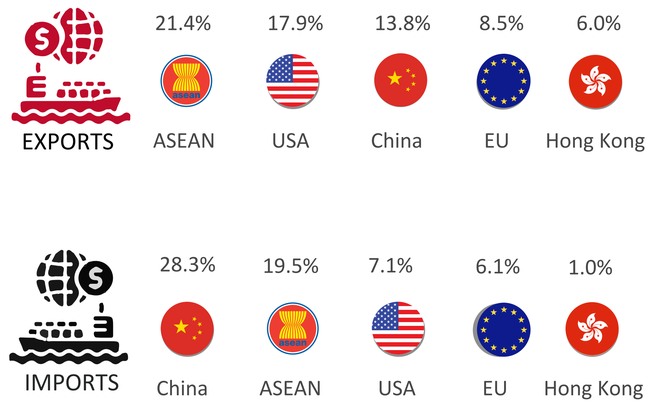
Major trading partners

In 2025, **Intra-ASEAN** remained top exports destination, accounting for **21.4%** of total exports, while China emerged as the largest source of ASEAN imports at **28.3%**.

Exports and Imports of Intra-ASEAN Trade in Goods by ASEAN Member States, 2025



Exports-imports by partners, 2025

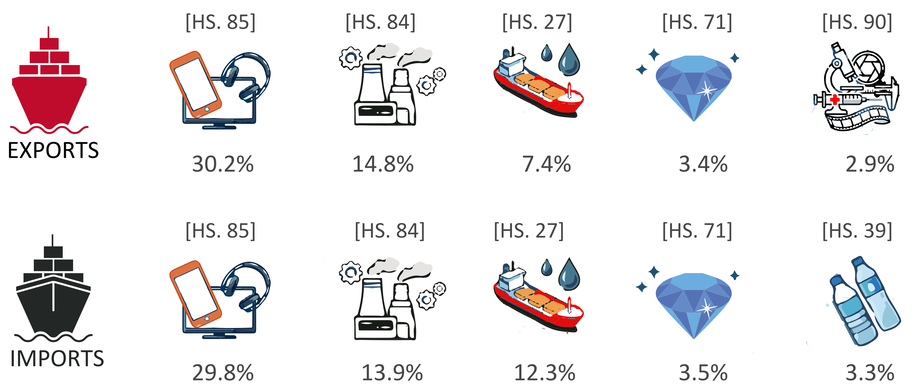


ASEAN Member States, 2025

	Exports of goods (US$ million)	Imports of goods (US$ million)	Trade in goods balance (US$ million)	Growth rate of exports of goods (%)	Growth rate of imports of goods (%)	Share of intra-ASEAN trade in goods (%)	Share of intra-ASEAN trade in goods (%)	Share of intra-ASEAN trade in goods (%)
Brunei Darussalam	10,287.4	6,510.8	3,776.6	(16.3)	(10.7)	39.2	32.6	49.7
Cambodia	31,281.0	33,939.3	-2,658.2	17.3	18.3	25.1	18.2	31.5
Indonesia	260,964.8	241,856.7	19,108.0	(2.1)	2.8	20.1	20.5	19.8
Lao PDR	9,483.6	9,960.7	-477.0	(4.2)	19.0	48.6	38.6	58.0
Malaysia	435,366.6	391,505.3	43,861.2	31.7	30.5	25.4	28.3	22.1
Myanmar	14,566.8	14,790.5	-223.7	(2.2)	18.8	35.1	23.2	46.8
Philippines	84,544.4	141,734.2	-57,189.8	0.4	(9.0)	21.6	14.0	26.2
Singapore	566,835.5	504,617.5	62,218.0	12.4	10.3	24.8	28.1	21.1
Thailand	339,635.0	344,943.0	-5,308.0	12.9	12.9	19.5	21.6	17.5
Timor Leste	103.6	965.9	-862.4	32.6	2.2	46.2	35.5	47.6
Viet Nam	472,928.8	453,778.4	19,150.4	17.3	19.7	9.8	8.1	11.6

Notes:
- (...) : indicates minus or decrease.
- ASEAN +3 covers ASEAN, China, Japan and Republic of Korea.
- ASEAN +6 covers ASEAN +3, Australia, New Zealand, and India.
- Trade data as of July 2026.

Top-5 merchandise trade commodities, 2025



[27] Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral waxes
[39] Plastics and articles thereof
[71] Natural, cultured pearls; precious, semi-precious stones; precious metals, metals clad with precious metal, and articles thereof; imitation jewellery; coin
[84] Nuclear reactors, boilers, machinery and mechanical appliances; parts thereof
[85] Electrical machinery and equipment and parts thereof; sound recorders and reproducers; television image and sound recorders and reproducers, parts and accessories of such articles
[90] Optical, photographic, cinematographic, measuring, checking, medical or surgical instruments and apparatus; parts and accessories

TRADE IN SERVICES

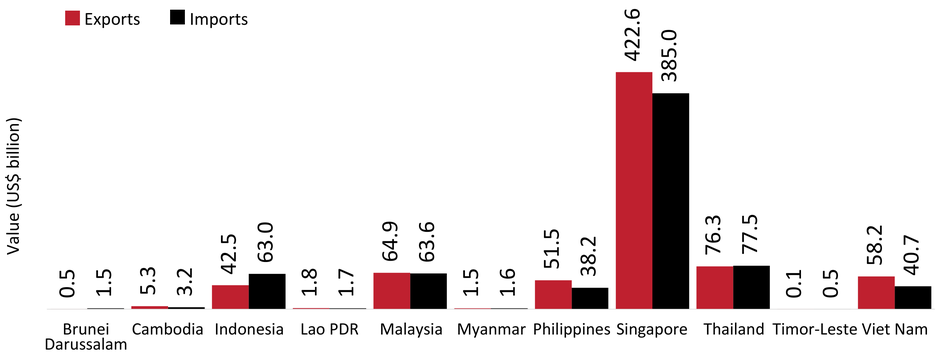
ASEAN STATISTICAL HIGHLIGHTS 2026

ASEAN's services trade maintained steady growth in 2025, with exports rising **7.9% to US$725.2** billion and imports increasing 7.**1% to US$676.5** billion.

ASEAN, 2025

Total trade in services (US$ billion)	1,401.7
Total trade in services as % GDP	32.9
Exports of services (US$ billion)	725.2
Imports of services (US$ billion)	676.5
Balance of trade in services (US$ billion)	48.7
Growth rate of services exports (%)	7.9
Growth rate of services imports (%)	7.1
Share of intra-ASEAN export of services (%)	12.6
Share of intra-ASEAN import of services (%)	12.9

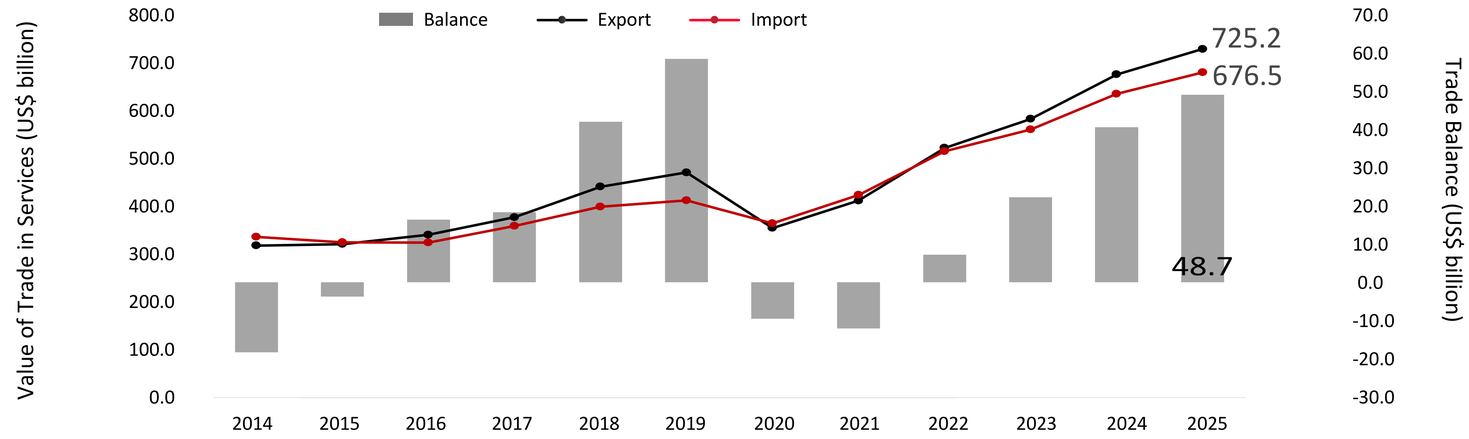
ASEAN Trade in Services by AMS, 2025



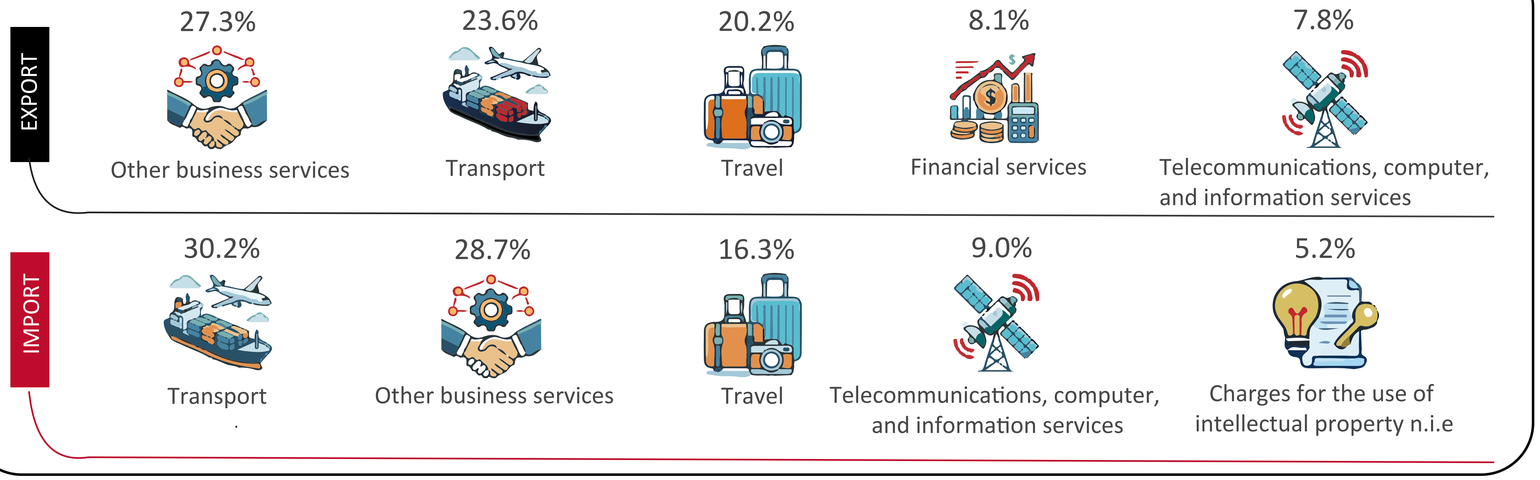
ASEAN Member States, 2025

	Exports of services (US$ million)	Imports of services (US$ million)	Growth rate of services - export (%)	Growth rate of services - import (%)
Brunei Darussalam	462.7	1,539.5	13.0	(11.8)
Cambodia	5,327.4	3,195.3	7.5	4.0
Indonesia	42,523.7	62,989.4	8.8	9.4
Lao PDR	1,833.8	1,652.4	(0.7)	(1.0)
Malaysia	64,866.1	63,633.5	23.4	15.1
Myanmar	1,464.7	1,552.2	(20.0)	16.0
Philippines	51,486.2	38,239.8	1.6	3.9
Singapore	422,622.1	385,041.4	5.8	5.5
Thailand	76,252.0	77,500.4	6.0	4.8
Timor-Leste	146.9	474.7	79.0	9.8
Viet Nam	58,230.0	40,653.0	18.0	16.1

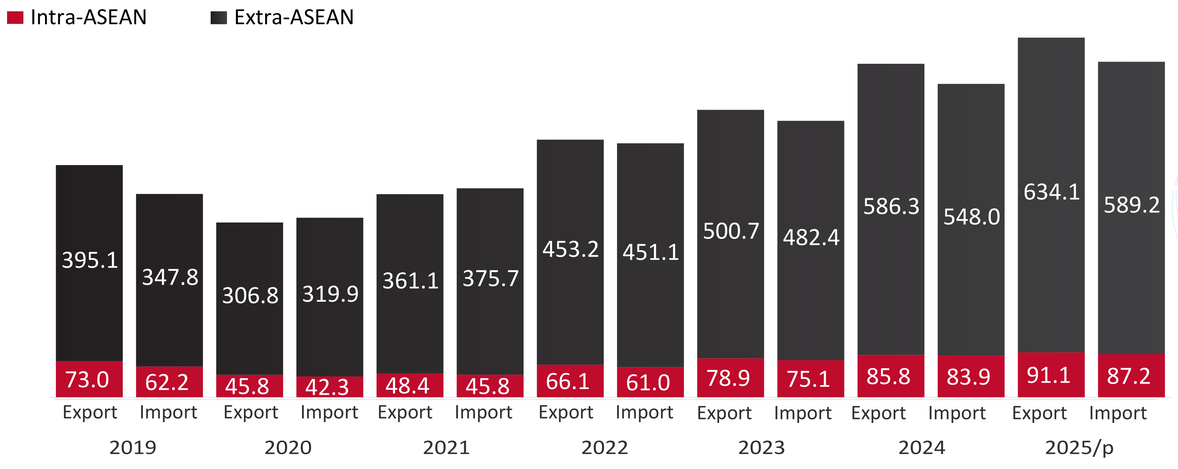
ASEAN exports and imports of services and trade balance, 2014–2025



Top-5 services categories in 2025



Intra- and Extra-ASEAN Trade in Services, 2019–2025



Source: Trade in Services data, preliminary as of 1 September 2026

FOREIGN DIRECT INVESTMENT

ASEAN STATISTICAL HIGHLIGHTS 2026

ASEAN maintained its strong strategic position in the global investment landscape, attracting **US$245.7 billion** in FDI in 2025, up **10.1%.**

ASEAN, 2025

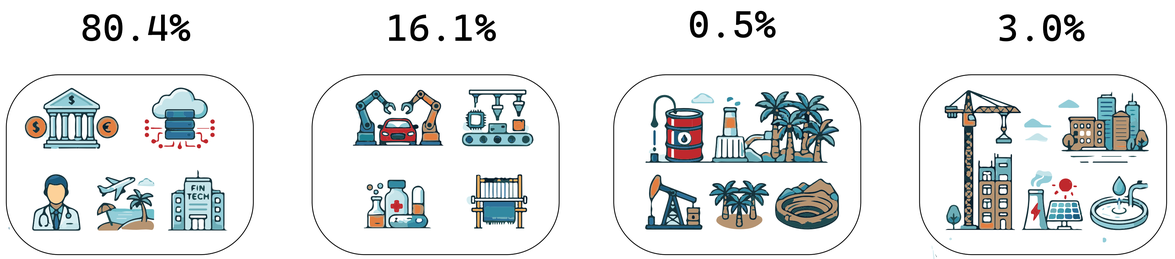
Total FDI inward flows (US$billion)	245.7
Rate of growth of FDI inward flows (%)	10.1
Share of intra-ASEAN FDI (%)	16.1

ASEAN Member States, 2025

	Total FDI inward flows (US$ million)	Rate of growth of FDI inflows (%)	Share of intra-ASEAN FDI (%)
Brunei Darussalam	157.3	437.8	35.3
Cambodia	5,099.1	16.0	12.4
Indonesia	21,435.0	(13.6)	28.2
Lao PDR	1,404.8	42.1	51.0
Malaysia	15,422.7	49.6	83.9
Myanmar	2,021.6	9.3	76.4
Philippines	7,791.3	(17.1)	2.8
Singapore	150,995.6	10.8	2.0
Thailand	19,097.9	30.3	37.8
Timor-Leste	248.4	8.7	n.a
Viet Nam	21,990.0	9.0	33.0

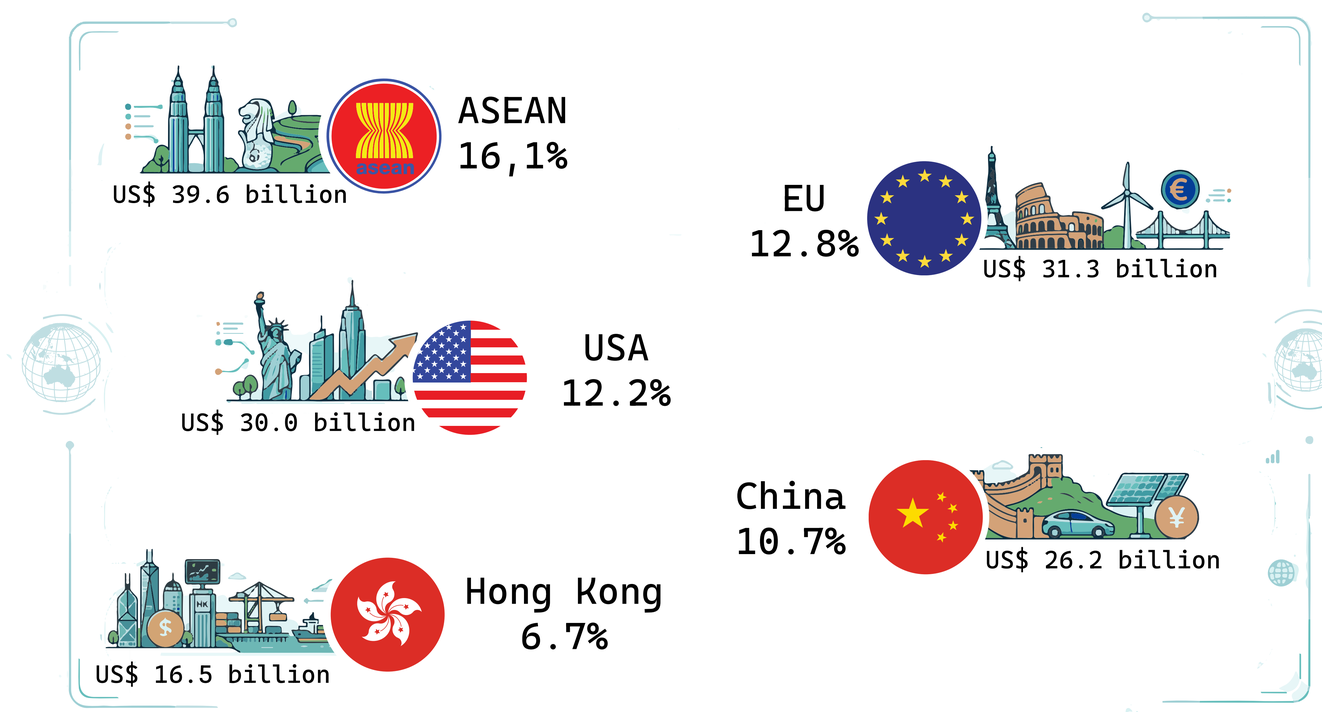
Note: Intra-ASEAN Data of Timor-Leste is not available at the time of publication

Flows of inward direct investment to ASEAN by economic activity, 2025

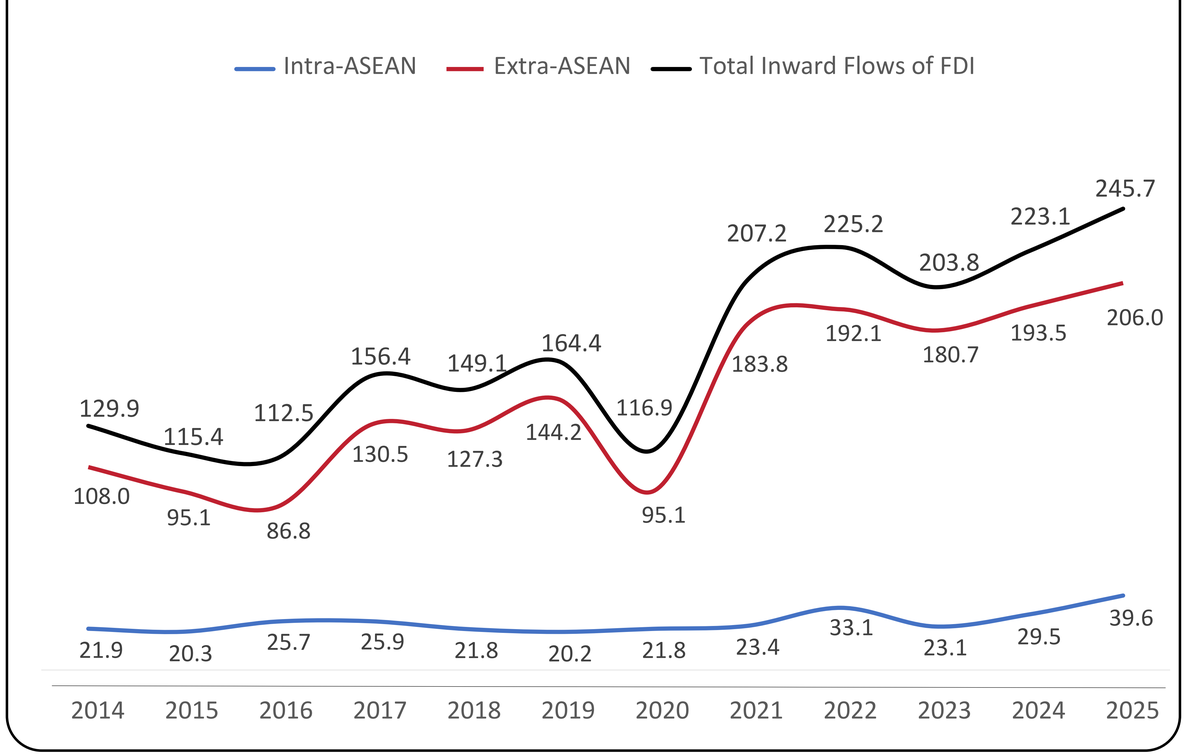


** Primary consists of Agriculture, forestry, and fishing, and Mining and quarrying*

Top-5 FDI sources, 2025



Inward flows of FDI, extra and intra-ASEAN, 2014-2025



Notes:
Inward FDI Flows, preliminary data as of 1 July 2026

CONNECTIVITY

ASEAN STATISTICAL HIGHLIGHTS 2026

ASEAN, 2025

Visitor arrivals (million)	147.0
Rate of growth of visitor arrivals (%)	4.6
Share of intra-ASEAN visitor arrivals (%)	42.0
Share of visitor arrivals from +3 countries (%)	23.8
Share of visitor arrivals from USA (%)	3.3
Share of visitor arrivals from EU (%)	6.9
Road length (million km)	2.5
Paved roads (million km)	1.3
Total road vehicles per 1000 population	365.1
International air passenger traffic (million)	270.5

ASEAN Member States, 2025

	Visitor arrivals (000)[1]	Rate of growth of visitor arrivals (%)	Share of intra-ASEAN visitor arrivals (%)	Share of visitor arrivals from +3 countries (%)	Share of visitor arrivals from USA (%)	Share of visitor arrivals from EU (%)	Road length (km)[2]	Paved roads (km)[3]	Total registered road motor vehicles per 1000 population[4]	International air passenger traffic (1000)[5]
Brunei Darussalam	741.1	9.3	21.1	9.0	0.9	1.6	3,126.0	2,907.0	1,136.1	1,648.0
Cambodia	5,569.8	(16.9)	49.8	26.2	3.7	7.6	67,412.4	20,028.9	23.5	4,916.0
Indonesia	15,386.6	7.2	41.3	14.4	2.7	10.9	543,720.0	318,822.0	490.8	29,073.0
Lao PDR	4,580.7	11.2	59.5	30.0	1.6	3.3	60,372.0	14,951.0	385.9	2,922.0
Malaysia	42,196.9	11.2	72.8	13.4	0.8	2.4	288,378.5	203,680.1	1,108.9	54,328.0
Myanmar	973.3	(8.4)	59.0	33.4	1.1	0.9	149,229.3	54,555.7	101.6	2,303.0
Philippines	6,484.1	9.0	6.9	31.2	17.4	7.8	35,664.0	35,417.0	129.9	31,057.0
Singapore	16,910.0	2.3	32.5	25.5	4.2	7.2	3,561.0	3,561.0	163.1	58,946.0
Thailand	32,974.3	(7.2)	28.7	21.6	3.3	12.3	707,111.0	412,955.0	646.9	78,059.0
Timor-Leste	59.4	(38.5)	12.1	4.8	15.7	3.0				
Viet Nam	21,168.3	20.4	14.1	49.3	4.0	5.3	639,993.0	262,857.3	40.9	7,232.66

Visitor arrivals, 2025

ASEAN recorded **147.0 million** visitor arrivals in 2025, nearly returning to pre-pandemic levels.

International air passenger, 2025

ASEAN's international air travel recorded **270.5 million** passengers in 2025, reflecting the region's strong air connectivity.

Number of visitor arrivals by ASEAN Member States (000), 2025

741.1 Brunei Darussalam

5,569.8 Cambodia

15,386.6 Indonesia

4,580.7 Lao PDR

42,196.9 Malaysia

973.3 Myanmar

6,484.1 Philippines

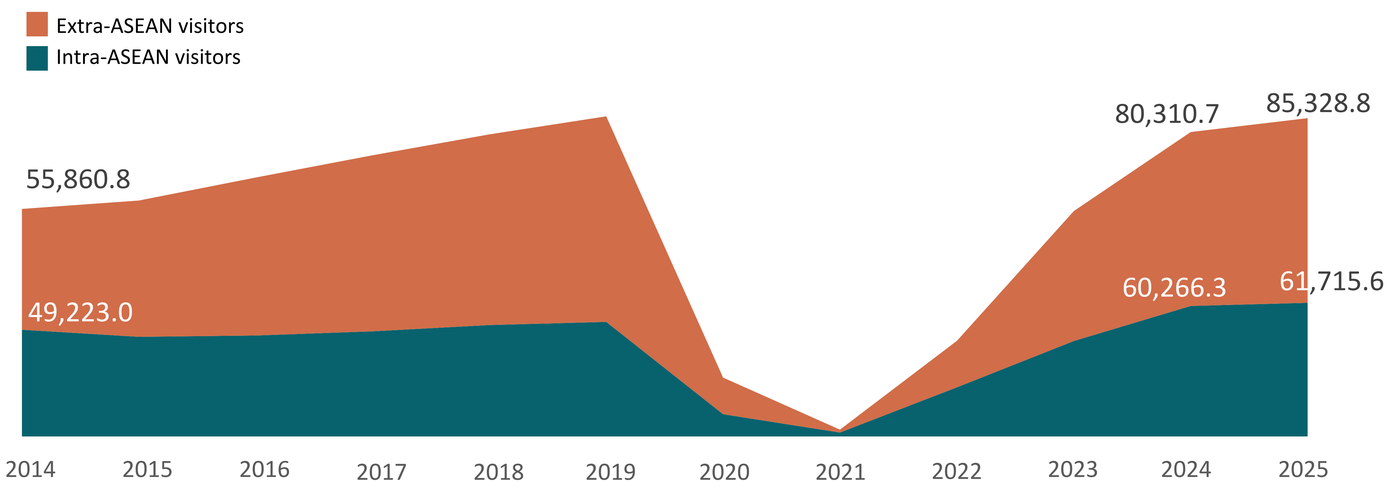
16,910.0 Singapore

32,974.3 Thailand

59.4 Timor-Leste

21,168.3 Viet Nam

Intra and extra-ASEAN visitor arrivals (000), 2014–2025



Notes:
On Transport Statistics, data for Timor-Leste is currently not available
1.Visitor arrivals: Preliminary tourism data as of 28 April 2026. Brunei Darussalam's data by origin country cover air arrivals only, while Malaysia's data for 2024-2025 refer to total visitor arrivals, incl uding both tourists and excursionists. Timor-Leste 2025 up to Q2.
2. The latest available data for Cambodia, Malaysia is 2024; Indonesia, Singapore is 2023; Viet Nam is 2020.
3. The latest available data for Cambodia, Malaysia is 2024; Indonesia, Singapore is 2023; Viet Nam is 2017.
4. The latest available data for Cambodia, Indonesia, Malaysia is 2024; Singapore is 2023; Viet Nam is 2020.
5. The latest available data for Cambodia is 2024; Singapore is 2023; Viet Nam is 2020.

Source: ASEAN Secretariat